

Geconsolideerde balans per 31 maart 2018

Fixed Assets		EUR	Group Capital		EUR
Tangible fixed assets		68,748	Equity		-2,208,027
Deposits		18,072			
Deferred Taxes		580,115	Long term liabilities		
			NPEX Loan		2,499,000
Current Assets			Short term Liabilities		
Inventory		868,691	Account payables		168,133
Account receivables		771,633	Deferred income / downpayments		811,968
Cash		541,174	Accruals		417,529
Other receivables		386,761	Provisions		1,172,089
			Others		374,502
Total Assets		3,235,193	Total Equity and liabilities		3,235,193

Q1 2018 Winst & Verlies enklvouding Tuk Tuk Factory

TTF BV Performance Estimate, 18 April 2018 Incl. TTH allocated in - soll	Actuals Mar	Actual YTD	BP Mar	BP YTD	Month Diff.	YTD Diff.	Actual YTD Euro/TT	BP YTD Euro/TT	Difference Euro/TT
# TT delivered	32	54	27	83	5	-29	54	83	- 29
Revenue	476,727	822,845	405,000	1,245,000	71,727	-422,155	15,238	15,000	238
Direct Material	-363,083	-683,274	-284,367	-891,365	-78,716	208,091	- 12,653	- 10,739	1,914
Direct labour	-8,987	-24,410	-27,000	-81,000	18,013	56,590	- 452	- 976	524
Thailand OPEX	-	-	-30,000	-90,000	30,000	90,000	- -	- 1,084	1,084
Total direct costs	-372,070	-707,684	-341,367	-1,062,365	-30,703	354,681	- 13,105	- 12,800	306
Nett Contribution Margin	104,656	115,161	63,633	182,635	41,023	-67,475	2,133	2,200	68
OPEX									
Indirect labour	-87,081	-262,760	-85,000	-255,000	-2,081	-7,760	- 4,866	- 3,072	1,794
Overhead	-20,418	-69,912	-25,000	-75,000	4,582	5,088	- 1,295	- 904	391
Total OPEX	-107,500	-332,673	-110,000	-330,000	2,500	-2,673	- 10,235	- 3,976	6,259
EBITDA	-2,843	-217,512	-46,367	-147,365	43,524	-70,147	- 4,028	- 1,775	2,253
Interest	-14,594	-43,782	-14,793	-44,379	199	597	- 811	- 535	276
Depreciation	-377	-1,122	-833	-2,499	456	1,377	- 21	- 30	9
EBT before extraordinary items	-17,814	-262,416	-61,993	-194,243	44,179	-68,174	- 4,860	- 2,340	2,519
Total Extra-Ordinary items	-	-	-8,000	-24,000	8,000	24,000	- -	- 289	289
EBT after extraordinary items	-17,814	-262,416	-69,993	-218,243	52,179	-44,174	- 4,860	- 2,629	2,230

